

26 April 2021

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street, Mumbai 400 001

Ref.: Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Requirements) Regulations, 2015 ("SEBI LODR") read with Schedule III (Part B) of SEBI LODR and SEBI Circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22 October 2019

Dear Sirs


Sub.: Intimation regarding issuance and allotment of Commercial Papers of Jhajjar Power Limited aggregating INR 200 Crore

Further to our letter dated 22 April 2021, this is to inform you that Jhajjar Power Limited (the "Company") has issued and allotted 4,000 Commercial Papers of a face value of INR 5,00,000/- (Rupees Five Lakh Only) each aggregating INR 200,00,00,000/- (Rupees Two Hundred Crore only) ("CPs"), as per the details stated below:

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| ISIN | INE165K14817 |
| Description of Security | Commercial Paper |
| Issue Date | 26 April 2021 |
| Redemption Date | 27 July 2021 |
| Face Value per Security (INR) | 5,00,000/- |
| Issue Price per Security (INR) | 99.0043/- |
| Tenure of Security (Days) | 92 |
| Discount Rate (%) | 3.99% |
| Issue Value (INR) | 198,00,86,000/- |
| Redemption Value (INR) | 200,00,00,000/- |
| Name of Issuing & Paying Agent | Axis Bank Limited |
| Issued in favour of | ICICI Prudential Ultra Short-Term Fund |
| Stock Exchanges where proposed to be listed | BSE Limited |

We request your good office to take the same on record.

Yours faithfully
For Jhajjar Power Limited



Mitesh Trivedi
Compliance Officer