

16 January 2020

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street
Mumbai 400 001

Ref.: ISIN No. Series I INE165K07050 and Series II INE165K07068

Dear Sirs

Sub.: Record Date for Early Redemption and due date for repayment of principal along with the interest

We refer to our letter dated 02 January 2020, communicating the fixing of record date for payment of interest on Privately Placed, Secured, Taxable, Redeemable, Non-Convertible Debentures ("NCD") issued by Jhajjar Power Limited ("JPL" / "the Company") under the referred ISINs, as 2 January 2020, with the payment date of the said interest being 24 January 2020.

In this regard, kindly note that as per the Information Memorandum ("IM") issued by the Company at the time of issuance of the said NCDs, the NCDs held by those investors to whom the proposed revised spread is not acceptable shall be mandatorily redeemed on the Spread Reset Date ("Early Redemption"). The Issue Date for the NCDs was 24 January 2017 and accordingly, the Spread Reset as per the IM is 3 years from the date of issue, i.e. 24 January 2020.

One of the investors, viz. L&T Mutual Fund Trustee Limited - L&T Credit Risk Fund, holding 135 NCDs aggregating INR 1350 Mn. cumulatively under both the referred ISINs, has expressed their intent to exercise the right of Early Redemption, since the revised spread proposed by the Company is not acceptable to them. The Early Redemption of the said NCDs is required to be done by the Company on the interest reset date i.e. Friday, 24 January 2020.

Accordingly, in terms of the IM referred above, the Company is obliged to fix the record date for Early Redemption, alongside the record date for the payment of interest i.e. 02 January 2020. We request your good office to take the same on record.

This information may be treated as an intimation in terms of Regulation 50(1) and Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,
For Jhajjar Power Limited


Mitesh Trivedi
Compliance Officer



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